

457 Retirement Plus

2012 Benefit & Payroll Coordinator

Free Training Seminar

Seminar Date and Location

March 14, 2012

8:00 am to 12:00 pm

Holiday Inn & Suites – South Charleston (formerly Ramada Inn)

AGENDA

8:00 – 9:00 Conference Registration and Breakfast

9:00 – 9:05 Welcome – The Honorable John D. Perdue, State Treasurer

9:05 – 9:35 457 Plan Updates – John Fisher, State Treasurer's Office

9:35 – 9:45 Question & Answer Session

9:45 – 10:00 SMART529 Updates – David Garcia, The Hartford

10:00 – 10:15 Break

10:15 – 10:45 What are employees retirement options in the 457 Plan? – Steve Kerns, ING

10:45 – 11:00 Question & Answer Session

11:00 – 11:30 Understanding Social Security Benefits and New Law Changes – Addam Whittington, Social Security Administration

11:30 – 11:45 Question & Answer Session

11:45 – 12:00 Closing Remarks

A program sponsored by State Treasurer John D. Perdue



RSVP at www.WV457.com or call Barbara Harmon at 800-422-7498.